

Exhibit G

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

IN RE: . Case No. 23-12825 (MBK)
. Clarkson S. Fisher U.S.
LTL MANAGEMENT LLC, . Courthouse
. 402 East State Street
. Trenton, NJ 08608
Debtor. .
. Tuesday, May 30, 2023
. 11:31 a.m.

TRANSCRIPT OF TELEPHONIC STATUS CONFERENCE AND MOTION HEARING

BEFORE THE HONORABLE MICHAEL B. KAPLAN
UNITED STATES BANKRUPTCY COURT JUDGE

TELEPHONIC APPEARANCES:

For the Debtor: Jones Day
By: GREGORY M. GORDON, ESQ.
2727 North Harwood Street
Suite 500
Dallas, TX 75201

For Ad Hoc Committee Brown Rudnick LLP
of Certain Talc By: JEFFREY L. JONAS, ESQ.
Claimants and Ad Hoc DAVID J. MOLTON, ESQ.
Committee of Creditors: MICHAEL WINOGRAD, ESQ.
7 Times Square
New York, NY 10036

For the Office of the Office of the U.S. Trustee
U.S. Trustee: By: LINDA RICHENDERFER, ESQ.
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Audio Operator: Kiya Martin

Proceedings recorded by electronic sound recording, transcript
produced by transcription service.

J&J COURT TRANSCRIBERS, INC.
268 Evergreen Avenue
Hamilton, New Jersey 08619
E-mail: jjcourt@jjcourt.com

(609) 586-2311 Fax No. (609) 587-3599

1 Let's move forward to the discovery requested with
2 respect to the transfer of HoldCo's consumer business -- it
3 seems to the Court -- Mr. Winograd? Okay.

4 MR. WINOGRAD: Your Honor, I didn't realize my hand
5 was up, but if Your Honor is prepared to rule, that's fine. I
6 was just going to set the table.

7 THE COURT: I am pretty confident that I understand
8 the issue as it's been presented and argued with respect to
9 J&J's motion for a protective order.

10 The Court views the issue to be limited -- an area of
11 inquiry that should be limited as to whether or not the
12 transfer of the consumer health business was part of the
13 structuring of the 2023 funding agreement, as well as the
14 decision to refile LTL-2 the second time. It's a very limited
15 area of inquiry as it relates to the motion to dismiss.

16 Because of that, the discovery sought, in this
17 court's view, is substantially over broad. There has been no
18 evidence presented, either from the prior case or to date in
19 this case, that the Court has seen that the -- that the
20 transfer of the consumer business was related to the filing of
21 LTL-1, and certainly not LTL-2 at this juncture, but that's for
22 discovery.

23 So the Court will permit limited discovery of LTL's
24 employees and J&J's employees only with respect to that limited
25 inquiry as to whether or not there was -- the decision to

1 C E R T I F I C A T I O N

2

3 We, DIPTI PATEL and LORI KNOLLMEYER, court approved

4 transcribers, certify that the foregoing is a correct

5 transcript from the official electronic sound recording of the

6 proceedings in the above-entitled matter, and to the best of

7 our ability.

8

9

10 /s/ Dipti Patel

11 DIPTI PATEL

12

13 /s/ Lori Knollmeyer

14 LORI KNOLLMEYER

15 J&J COURT TRANSCRIBERS, INC.

DATE: May 31, 2023

16

17

18

19

20

21

22

23

24

25